



CAMPASPE-COHUNA LLEN

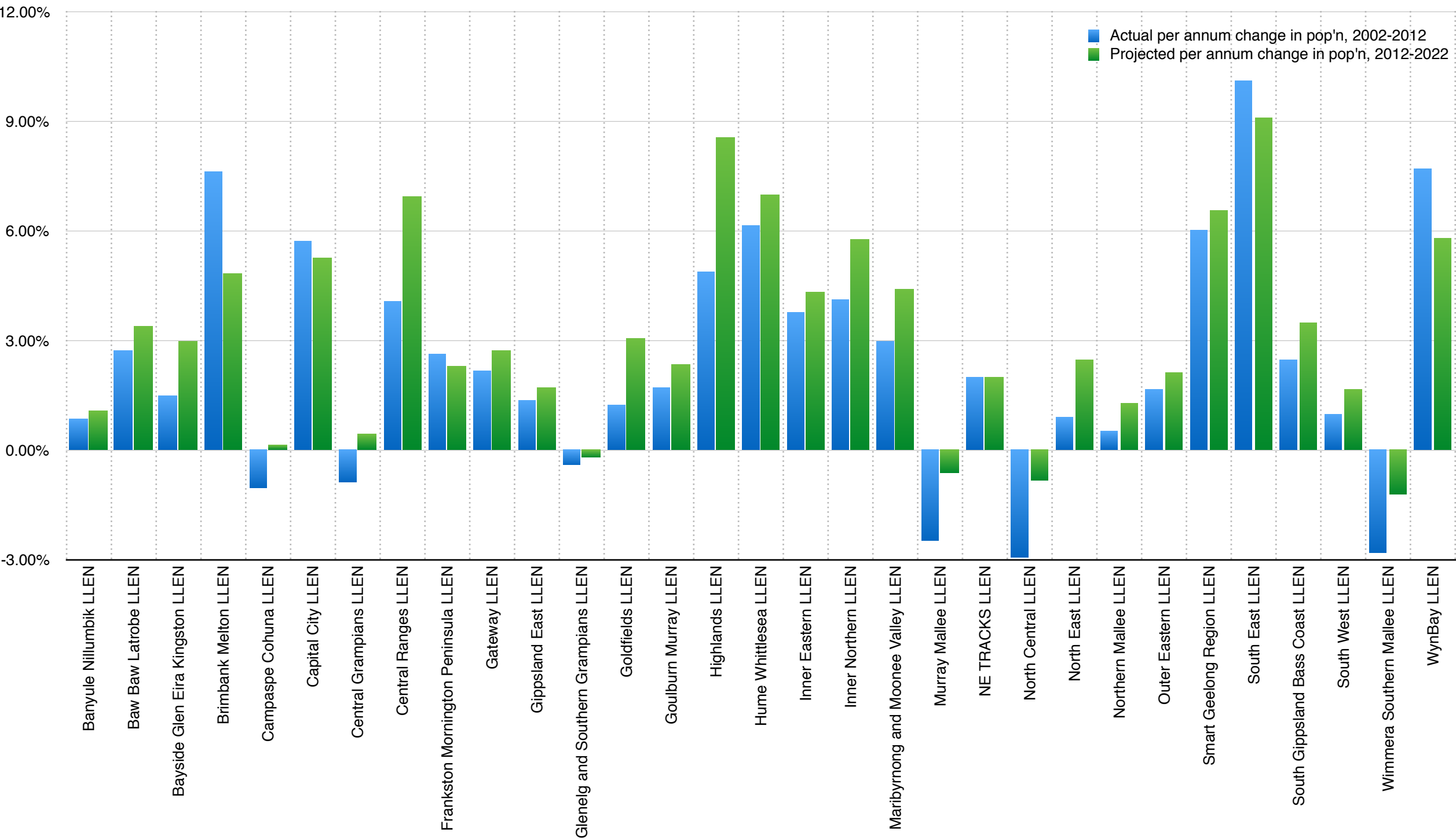
Excerpts 2016 AGM WhaleSongServices - Place Matters



PEOPLE

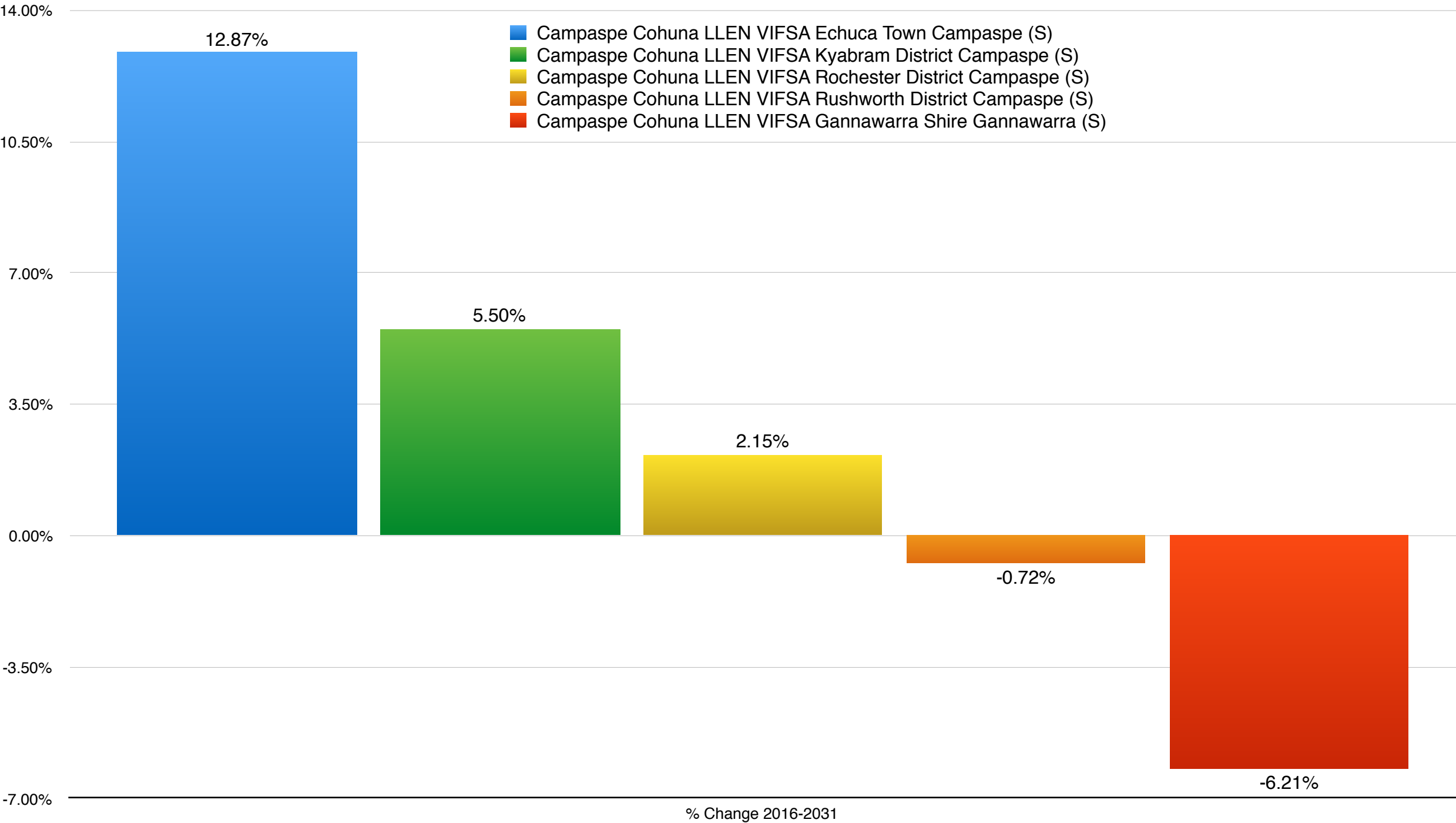
CAMPASPE-COHUNA LLEN – POPULATIONS – YESTERDAY & TOMORROW

Population Change 2002-2012 and Projections 2012-2022

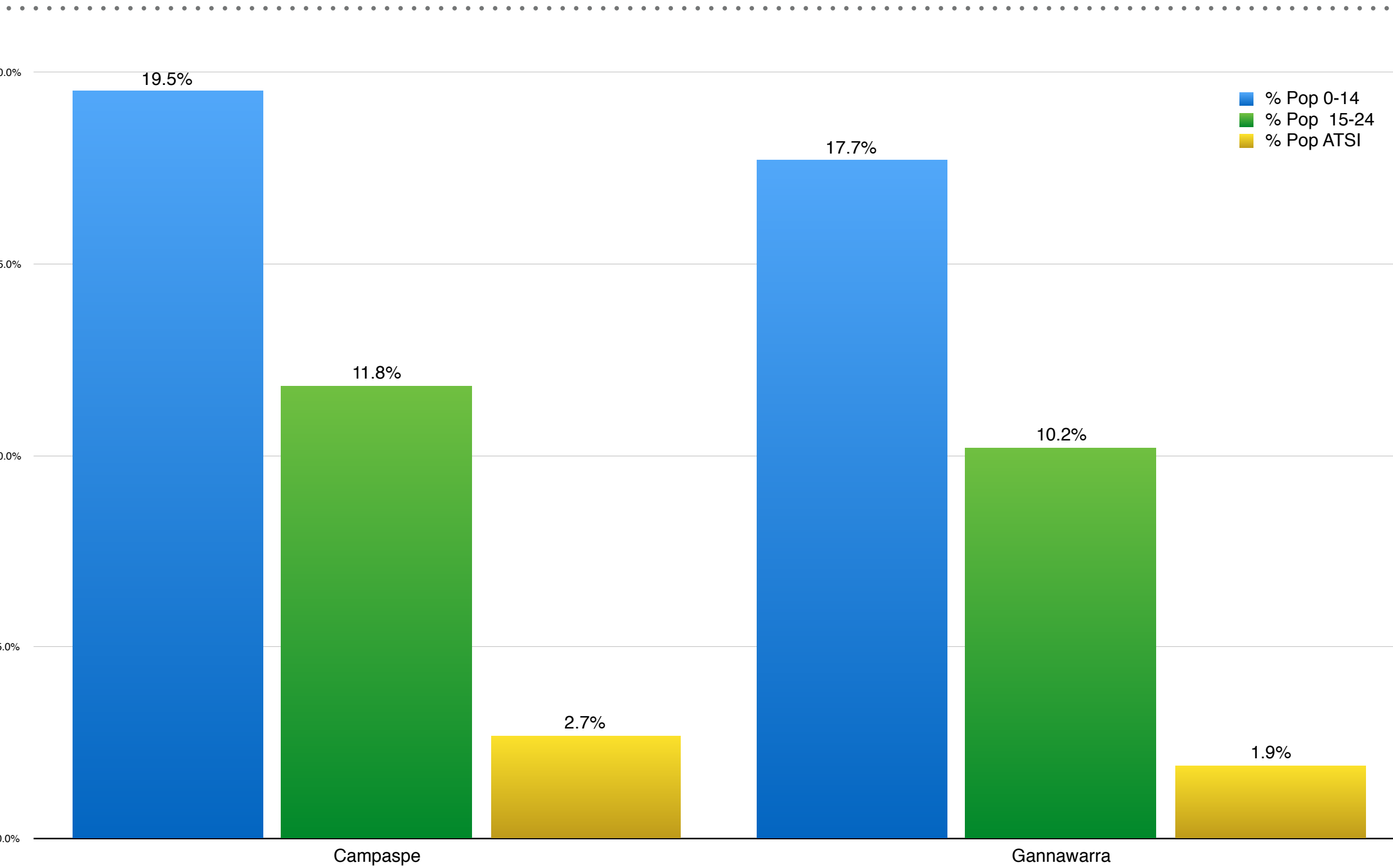


CAMPASPE-COHUNA LLEN – POPULATIONS – YESTERDAY & TOMORROW

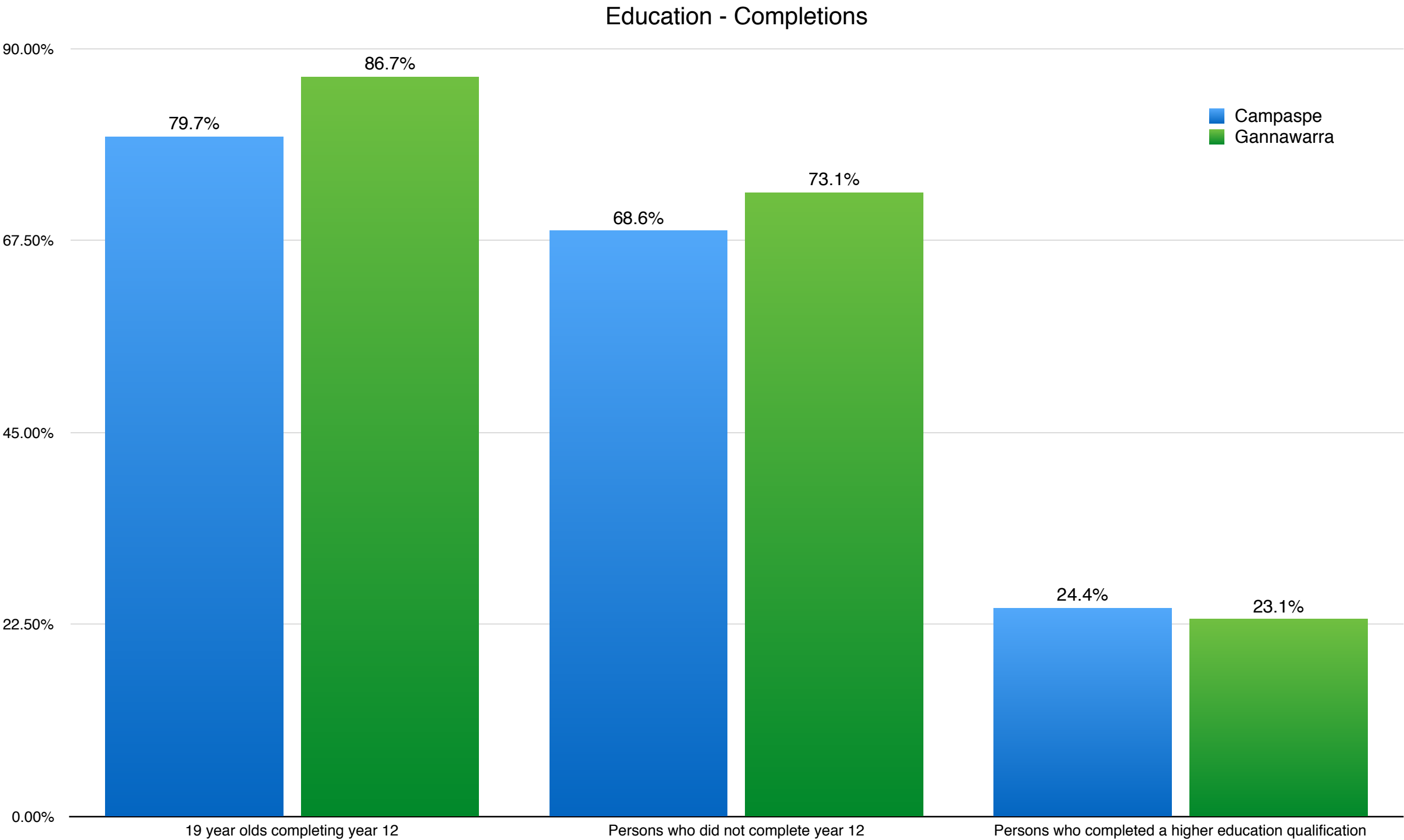
CCLLEN - Population Projection 2031 - VIFSA



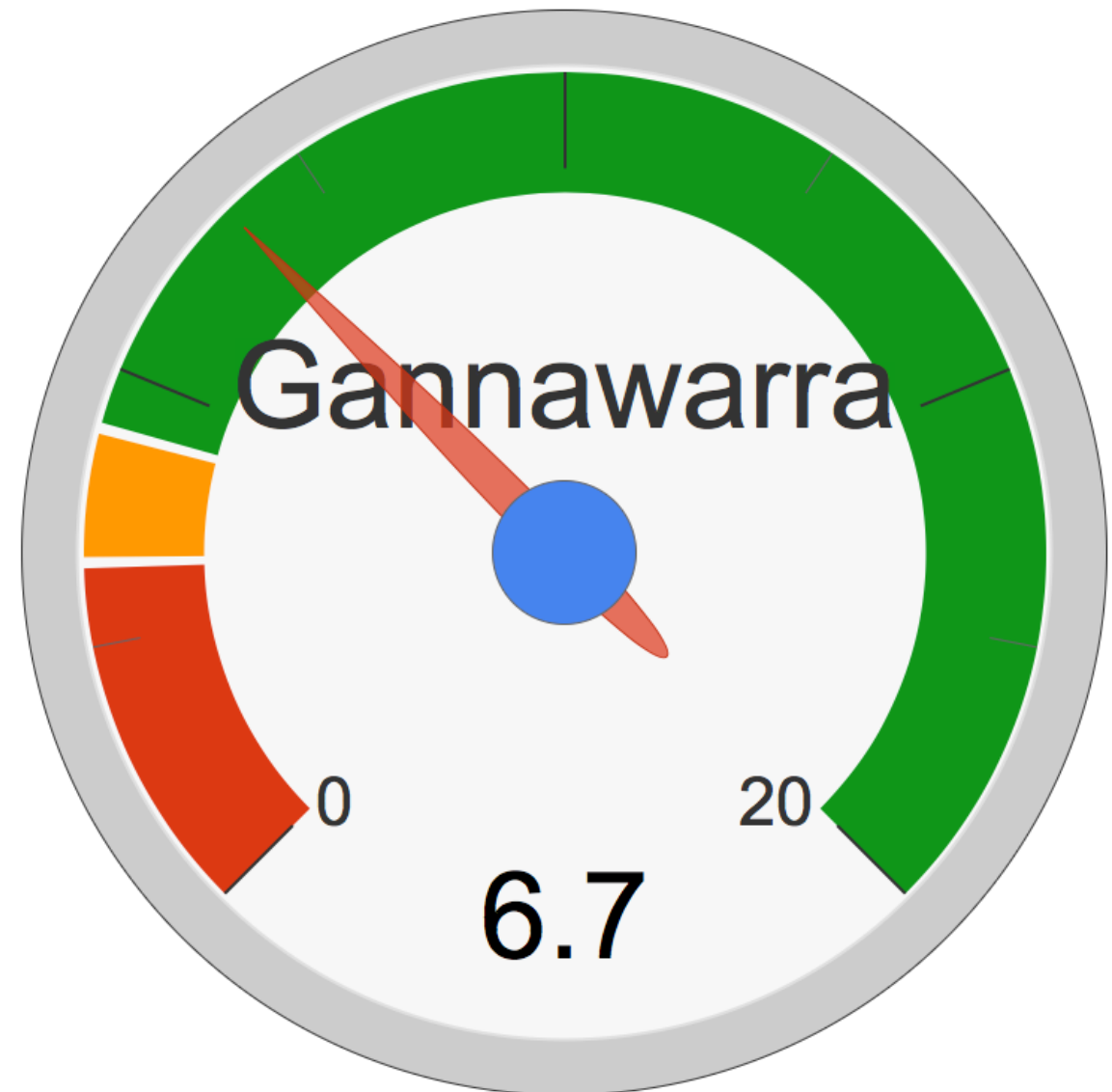
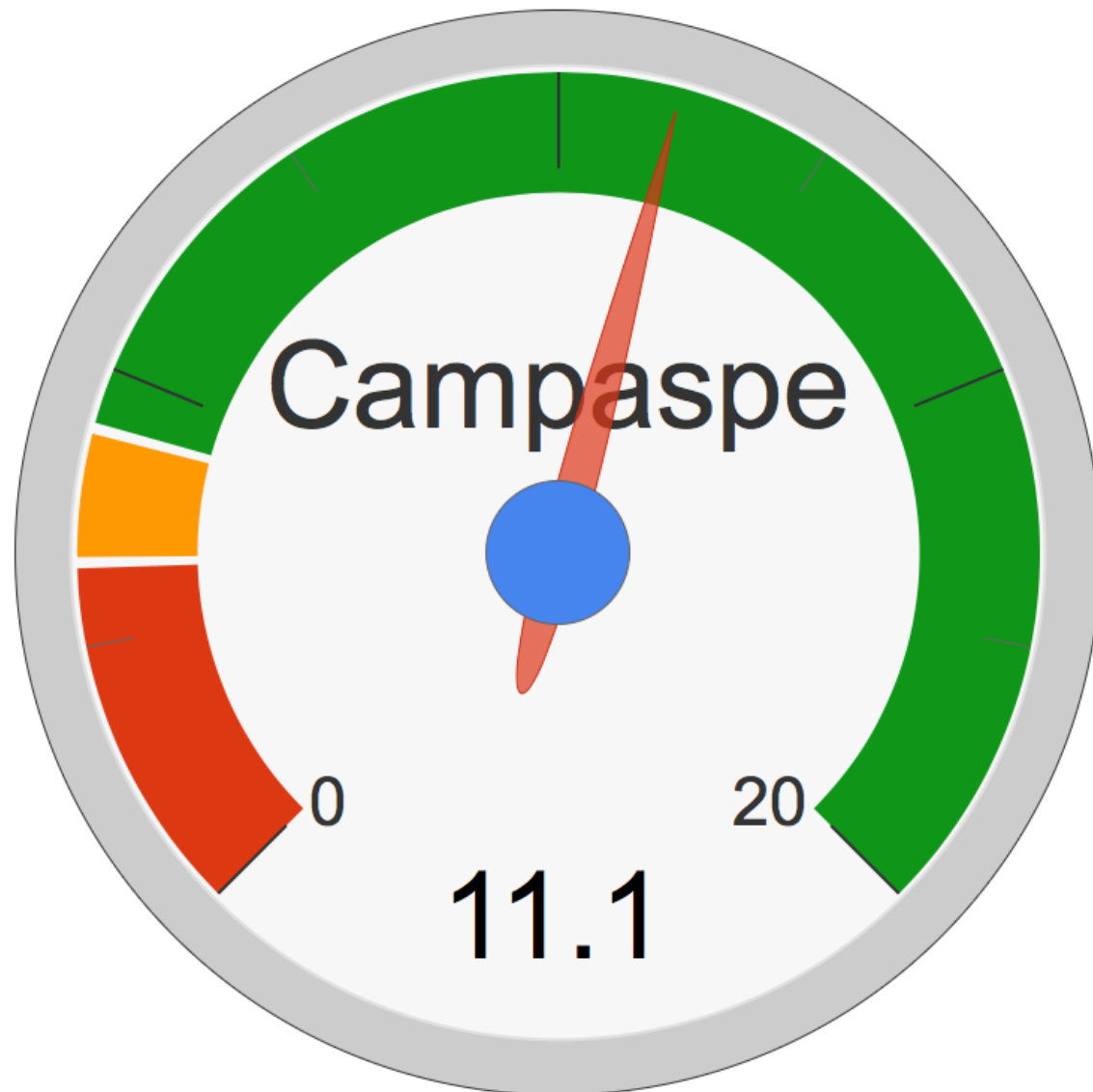
CAMPASPE – COHUNA LLEN – TODAY’S YOUNG & ATSI POPULATIONS



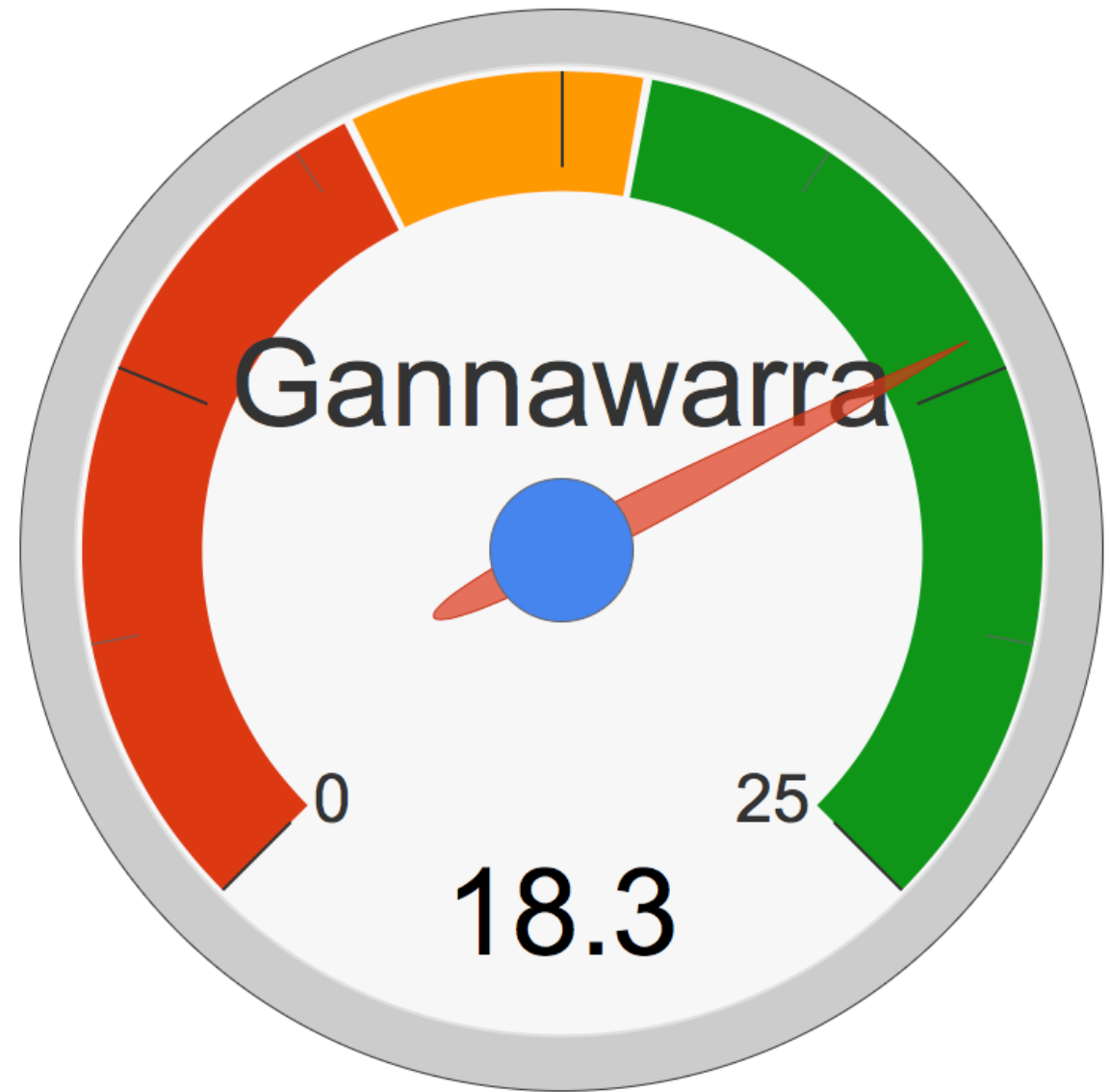
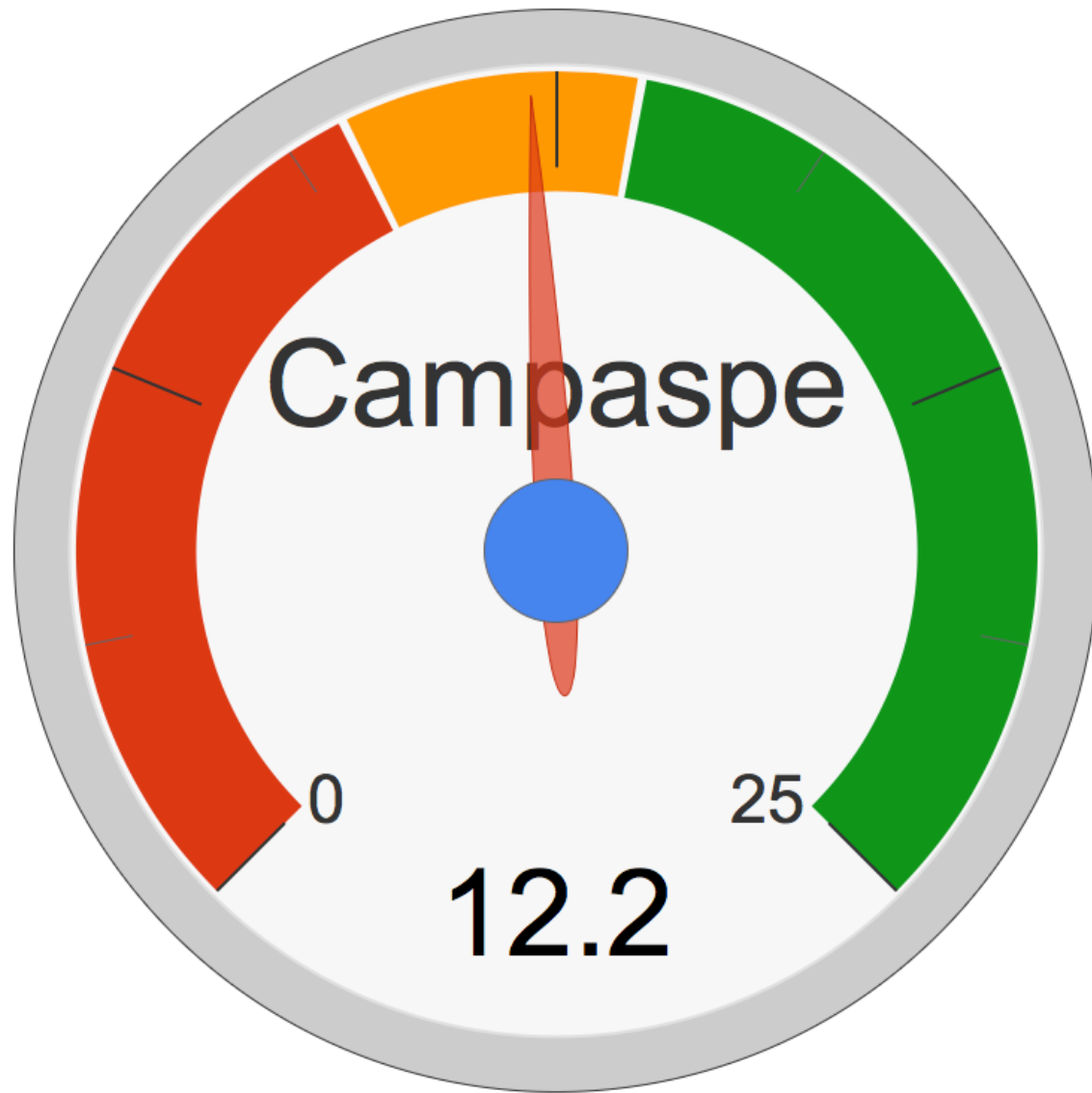
CAMPASPE – COHUNA LLEN – EDUCATION COMPLETIONS – 2013



CCLLEN - YR12 - APPRENTICESHIPS & TRAINEES 2015

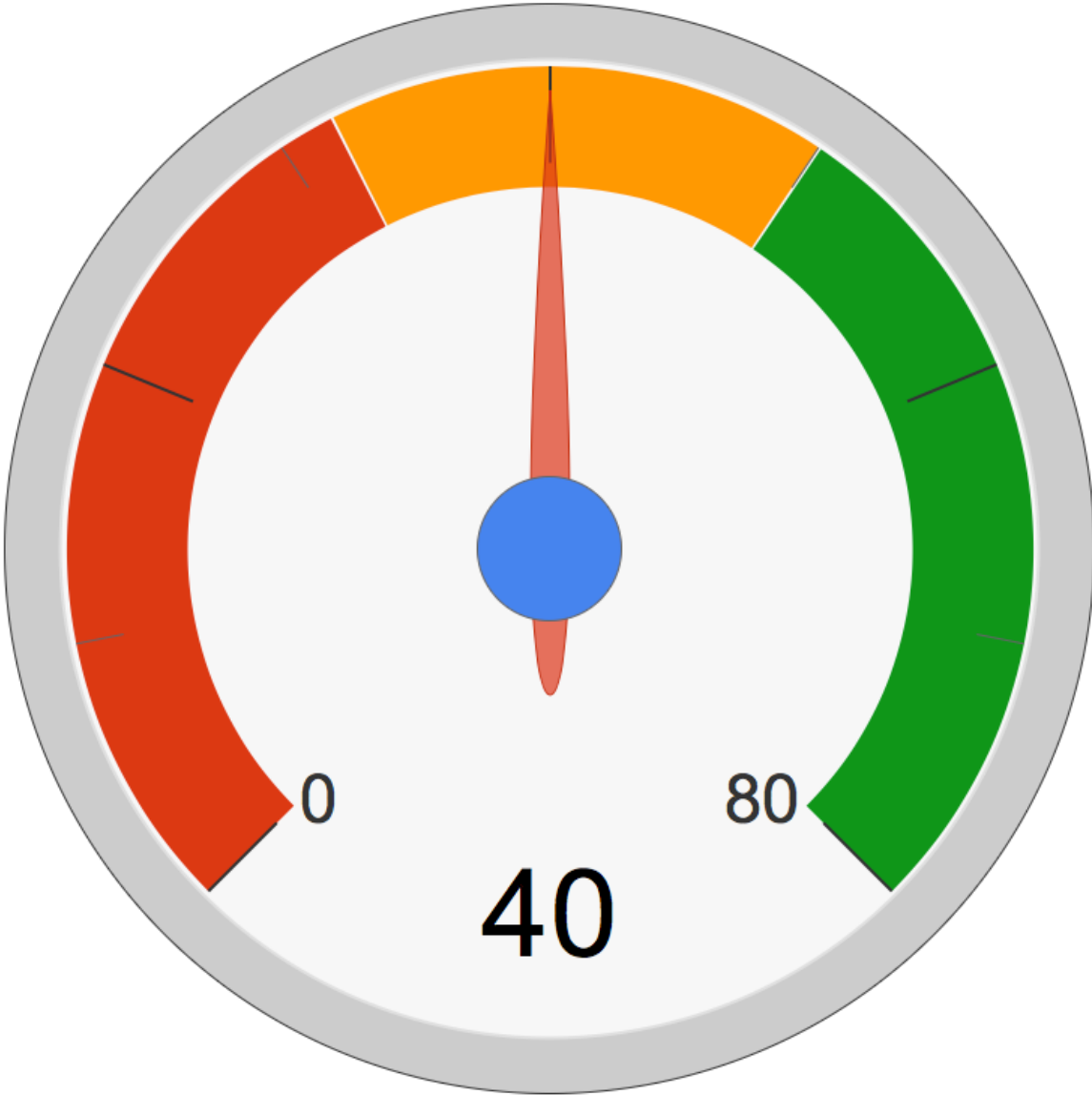
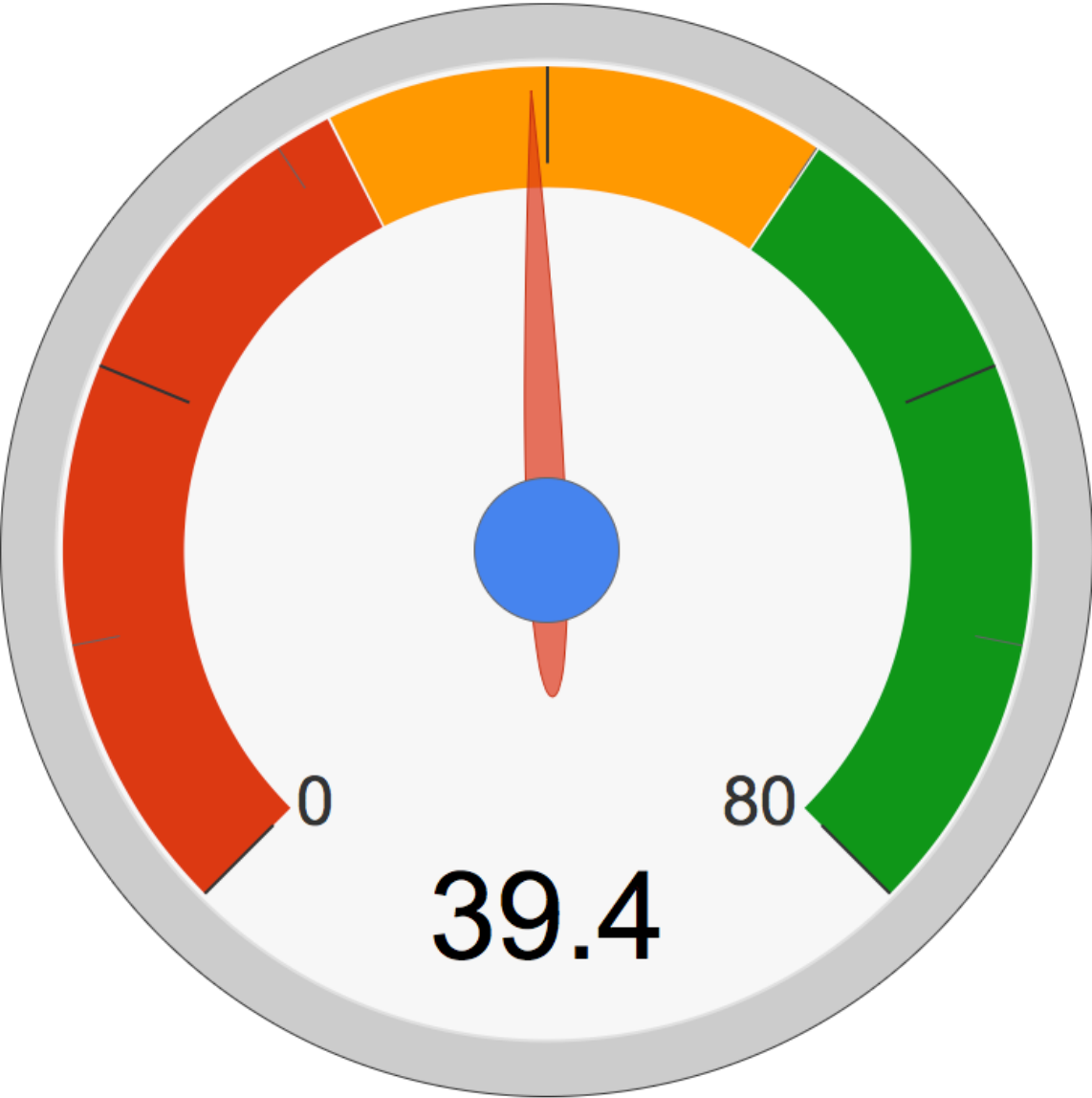


CCLLEN - YR12 - CERT IV AND ABOVE 2015



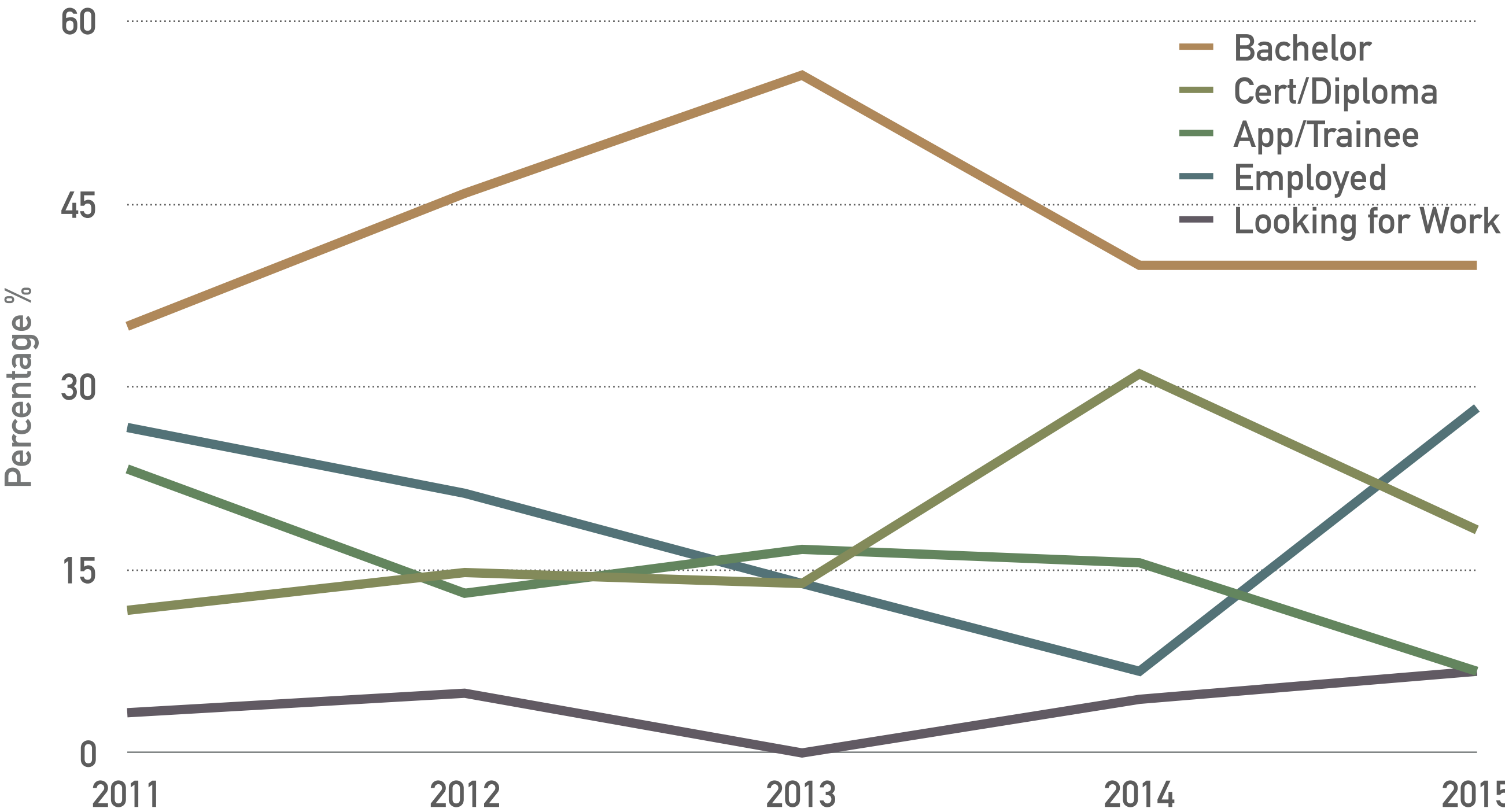
CCLLEN - YR12 - BACHELOR DEGREES 2015

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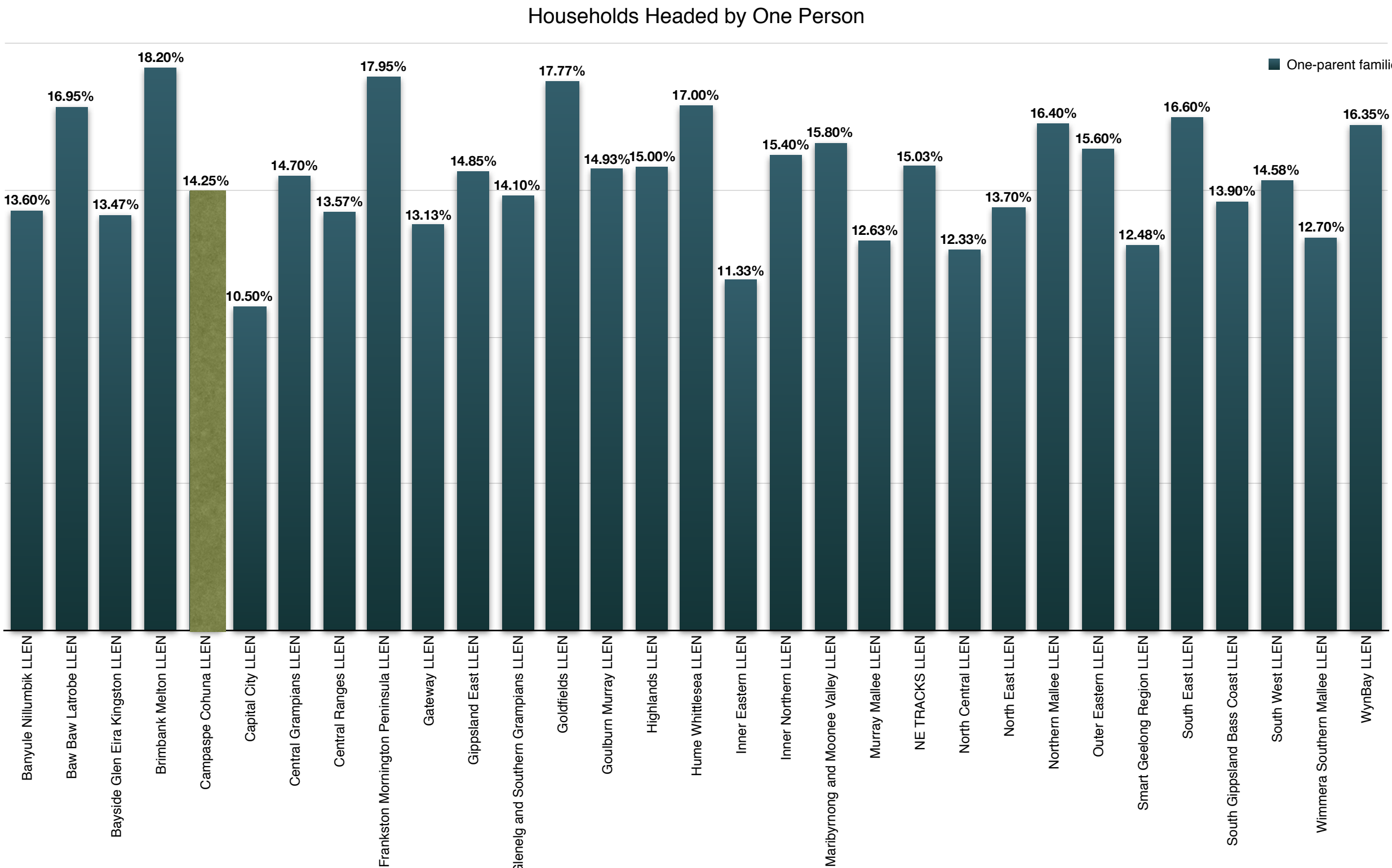


BUT... WHAT'S GOING ON HERE?

CCLLEN - YR 12 Completers - Outcomes 2011-2015

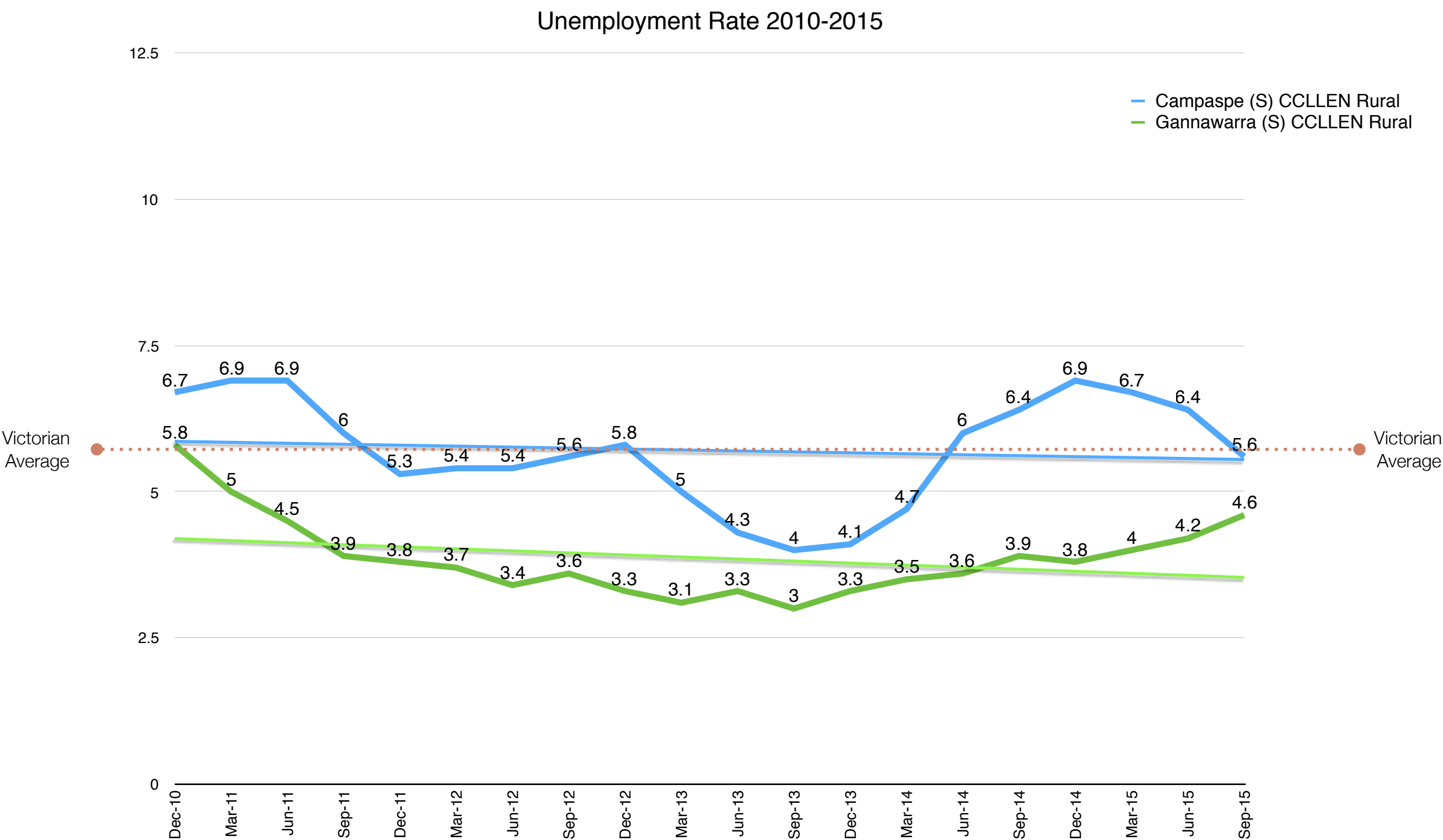


ONE PARENT FAMILIES BY LLEN

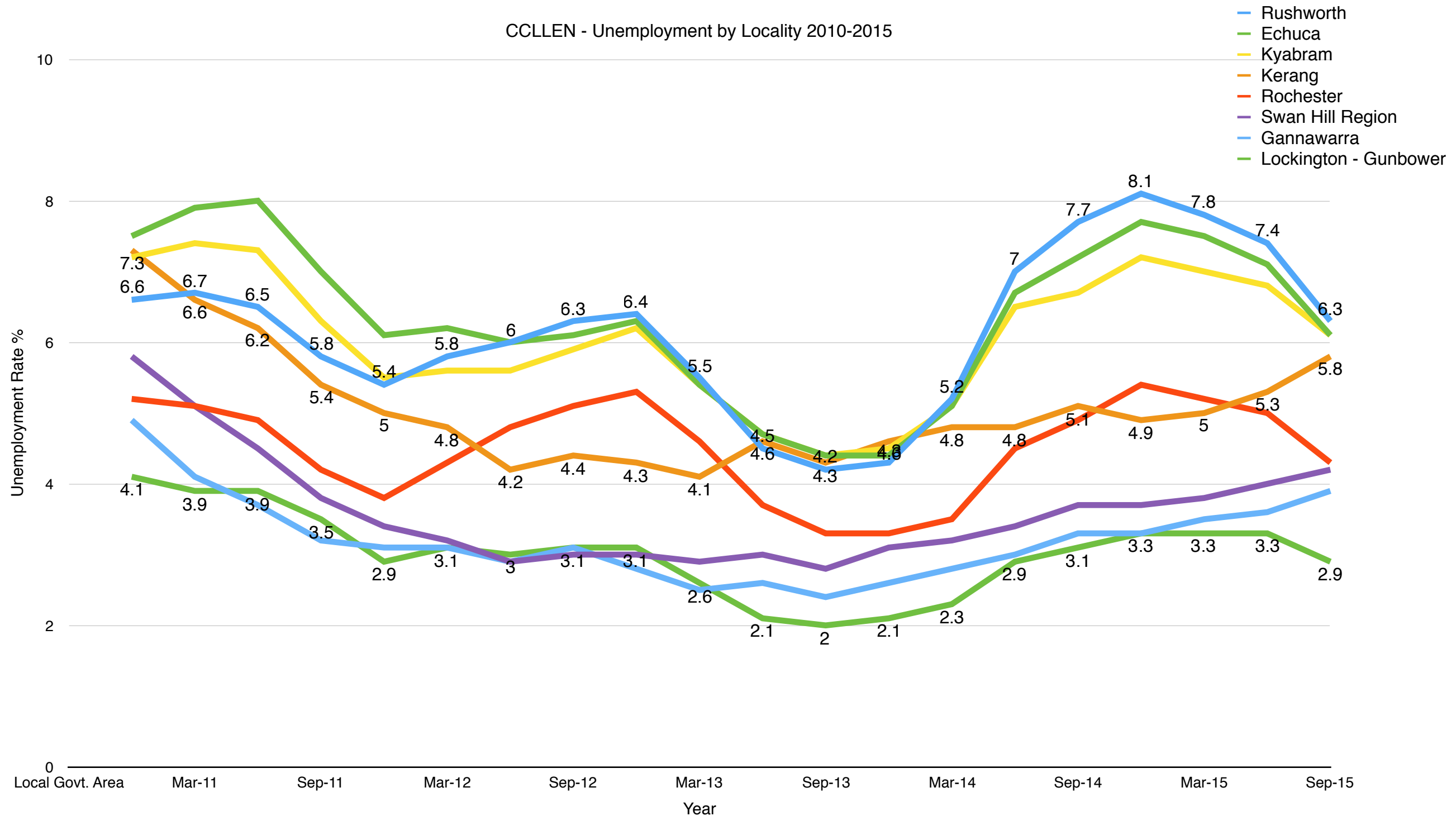


ECONOMY

Campaspe Cohuna LLEN



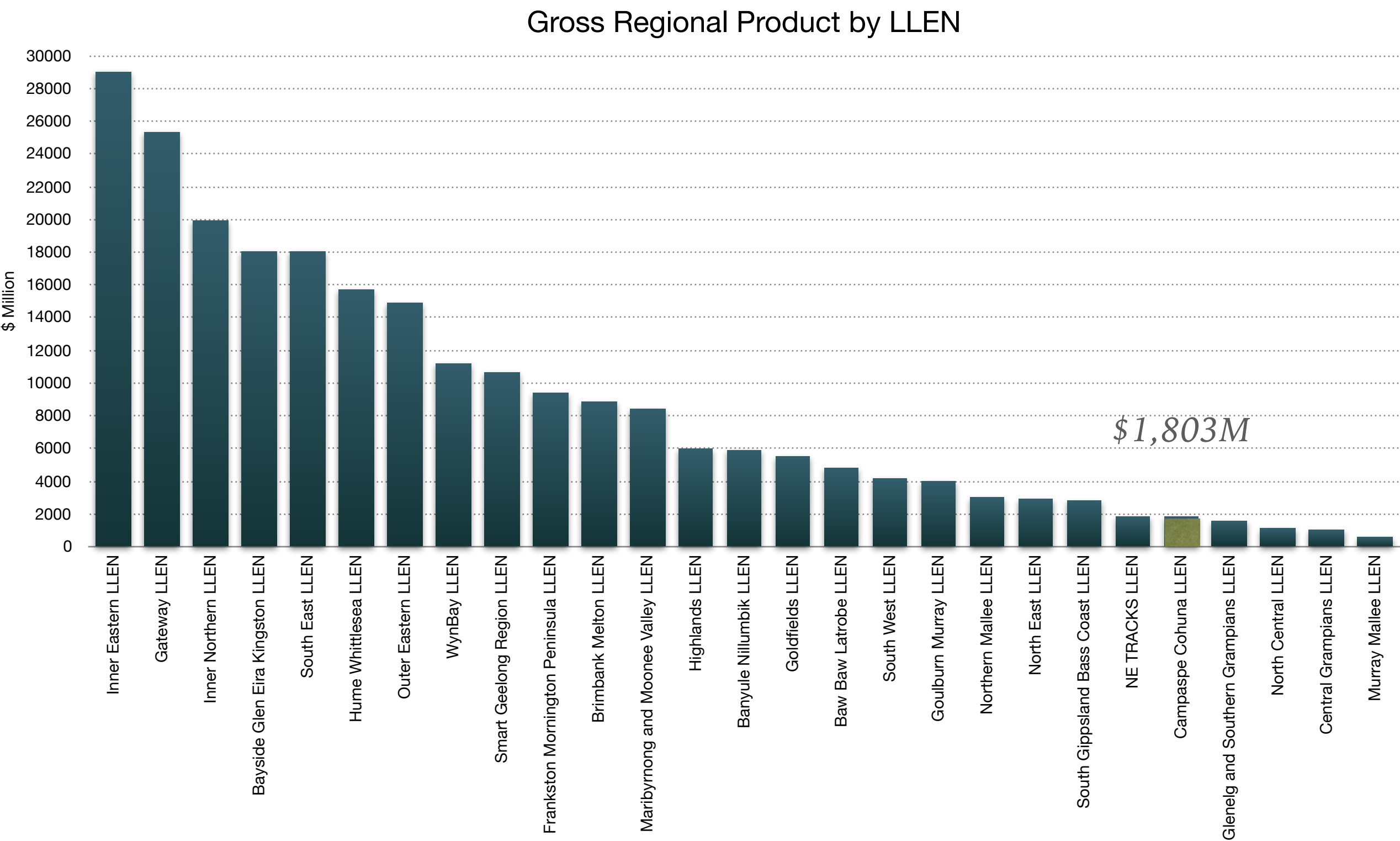
CAMPASPE COHUNA LLEN - UNEMPLOYMENT TREND 2010-2015



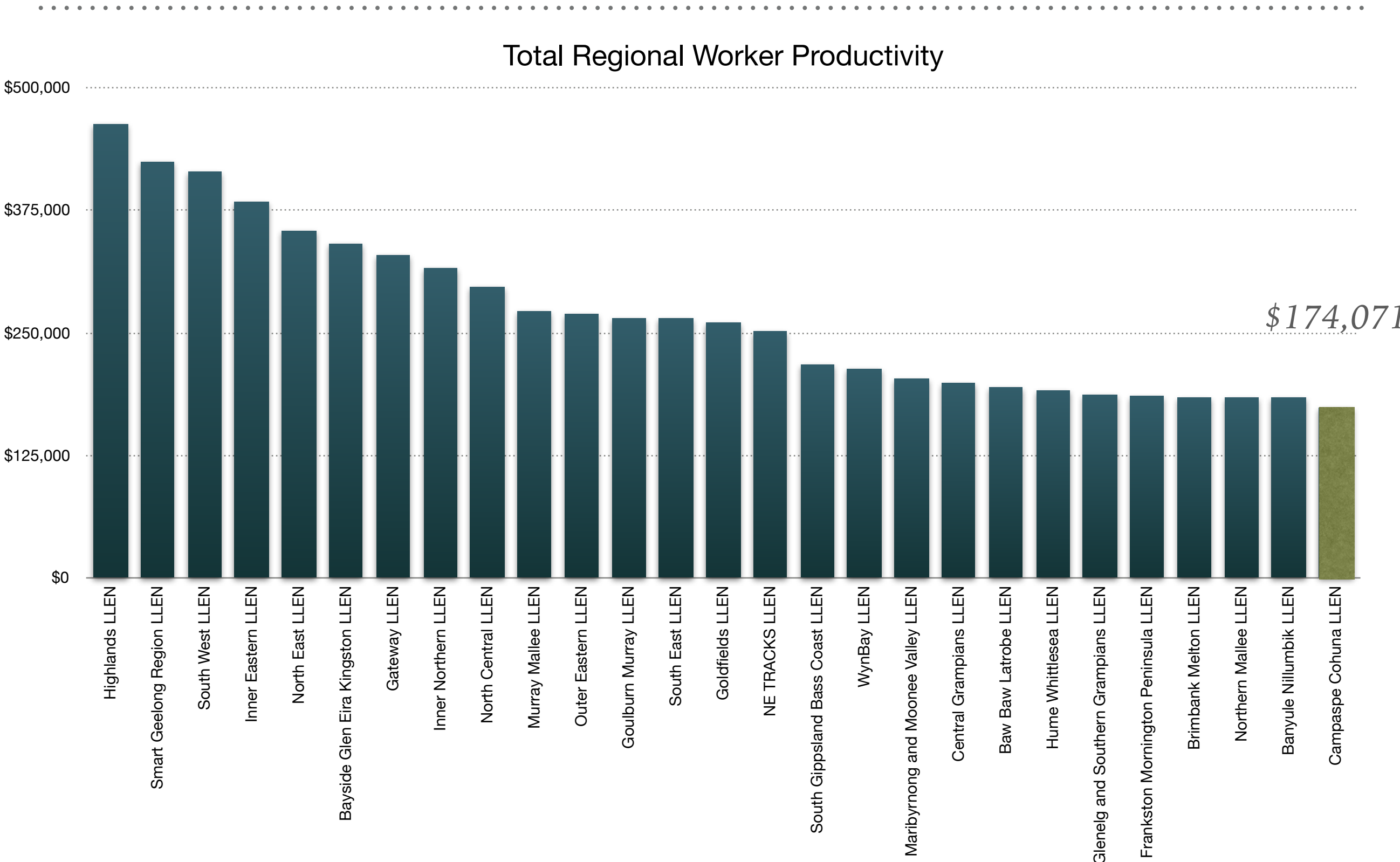
THE CHALLENGE OF PLACE

- Reliable *primary* economic data sets exist only at the national, state and regional level at best. Therefore the only way to get a realistic measure of **GRP**, **number of jobs** and **worker productivity** at the local area level is to undertake economic modelling.
- The NIEIR dataset is the result of a process of economic micro-simulation modelling
- Importantly, the NIEIR model is updated on an annual basis
- This means the impact of global, national and local economic changes can be clearly seen at the local level.

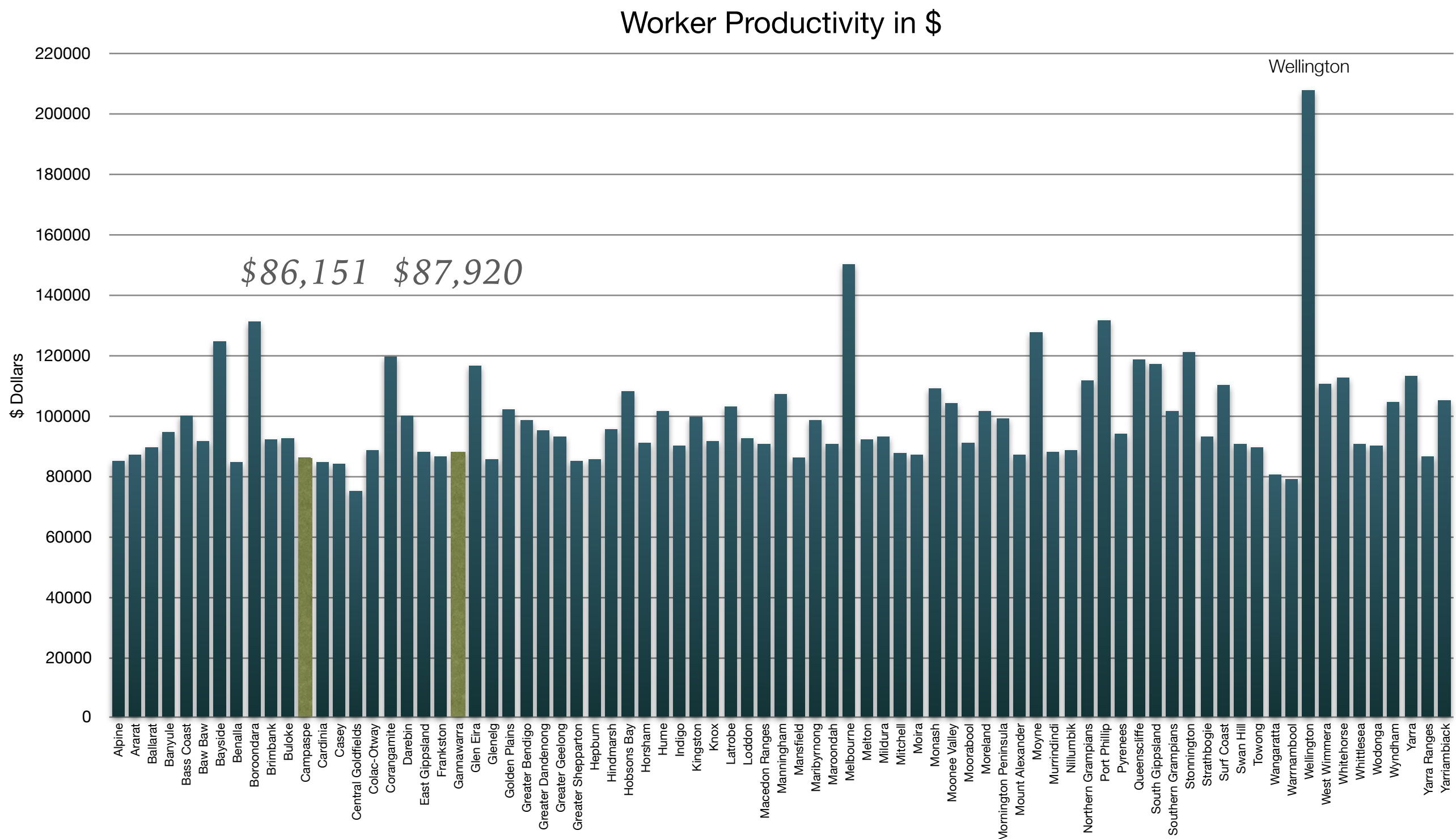
GROSS REGIONAL PRODUCT RANKED BY LLEN



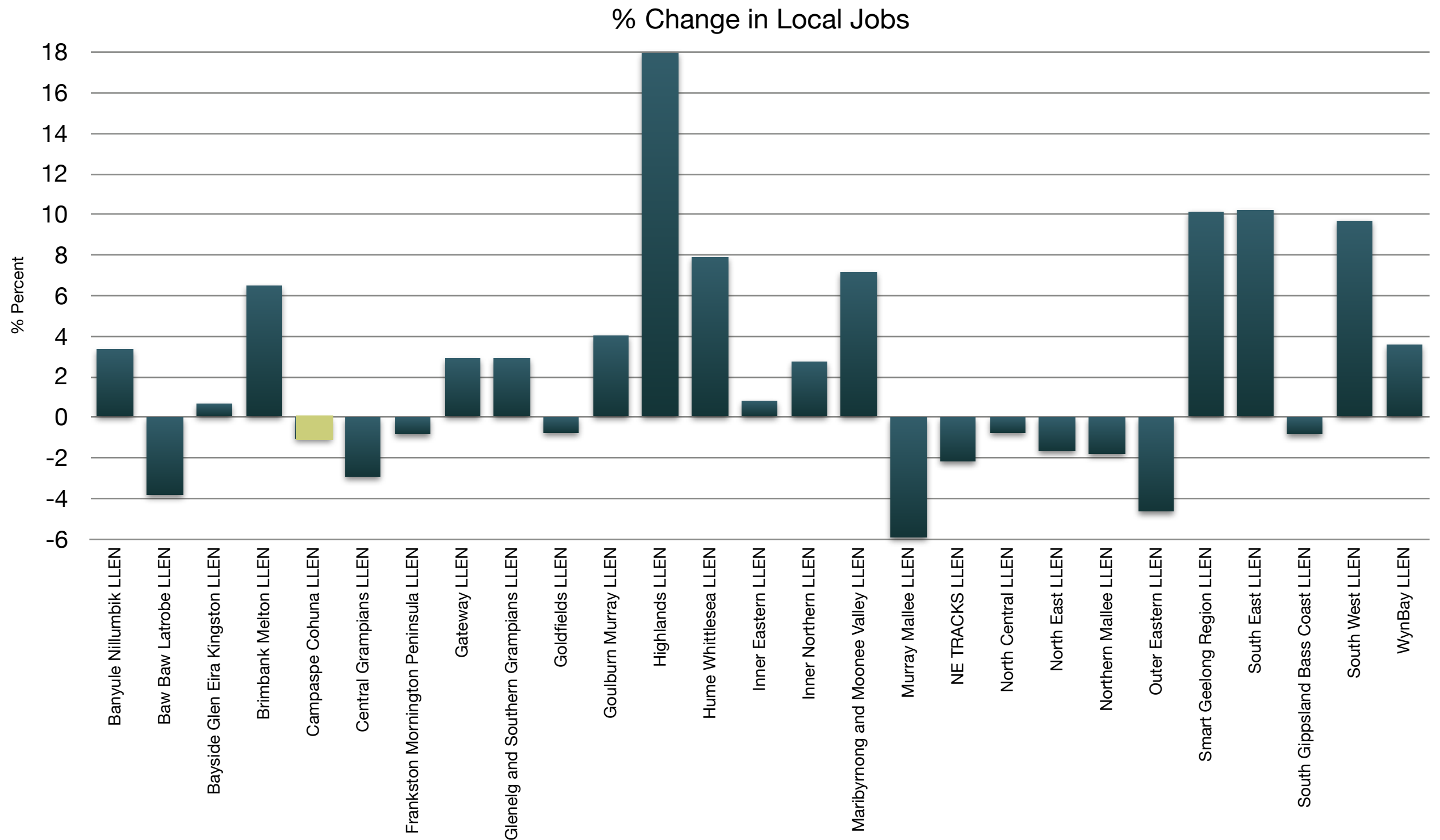
REGIONAL WORKER PRODUCTIVITY RANKED BY LLEN



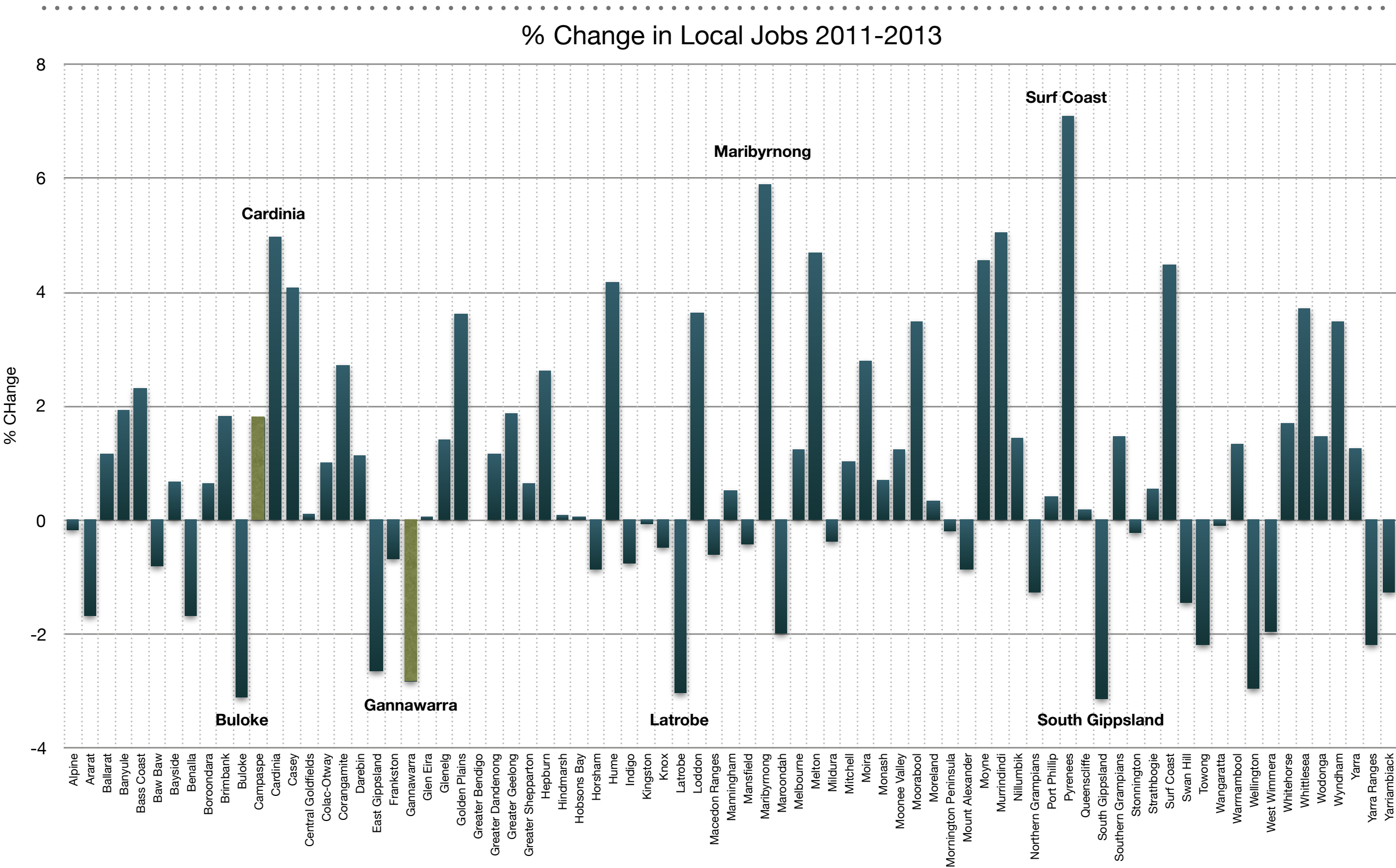
REGIONAL WORKER PRODUCTIVITY BY LGA



CHANGE IN % OF LOCAL JOBS BY LLEN - 2011-2013



CHANGE IN % OF LOCAL JOBS BY LGA



INDUSTRY FUTURES

CAMPASPE – COHUNA LLEN – INDUSTRY STATUS 2011–2021

Industry	Life-Cycle	Annual Growth 2011-2016	Annual Growth 2016-2021
A0144 - Sheep-Beef Cattle Farming	Mature	0.5	2.0
A0160 - Dairy Cattle Farming	Mature	2.8	3.7
H4401 - Hotels and Resorts,	Growing	3.3	2.9
H4403 - Caravan Parks and Camping Grounds	Mature	1.5	1.7
P8026 - Government Schools	Mature	5.5	5.1
P8101 - Technical and Vocational Education and Training	Mature	3	2.2
Q8400 - Health Services	Growing	4.1	3.3
Q8700 - Community Services	Growing	6.8	6.6

CAMPASPE – COHUNA LLEN – INDUSTRY STATUS DETAIL 2015–2016

Industry	Life-Cycle	Change in Establishments	Change in Enterprises	Change in Employment	Change in Wages
A0144 - Sheep-Beef Cattle Farming	Mature	2.8	1.0	1.7	6.7
A0160 - Dairy Cattle Farming	Mature	-1.1	-1.1	0.9	3.8
H4401 - Hotels and Resorts,	Growing	1.1	0.8	0.8	1.5
H4403 - Caravan Parks and Camping Grounds	Mature	-0.5	-1.3	0.7	4.8
P8026 - Government Schools	Mature	0.1	-0.3	0.6	3.5
P8101 - Technical and Vocational Education and Training	Mature	2.3	1.8	-1.2	0.8
Q8400 - Health Services	Growing	1.9	1.6	2.0	2.3
Q8700 - Community Services	Growing	2.7	2.9	3.5	5.5

WHAT'S YOUR MOVE?

CONSIDER...

- Many of these changes have not occurred in Australia before
- Doing what we have done before will not work...
- These changes occur DIFFERENTLY in DIFFERENT Places!
- Communities & Governments need to PLAN together.

SOME QUESTIONS...

- *Ask your School Councils...* Are we providing the education necessary to equip students for a MODERN, FLUID labour market?
 - Are all schools working with Education & Training providers in our region to get the best results for Students and Businesses in our community?
- *Ask the LLEN...* Are we REALLY coordinating & guiding all of the educational & industry resources at our disposal for the benefit of every young person in our region?
- *Ask your Local Member ...* What changes should be made to POLICY in ANTICIPATION of these TRENDS and how will these POLICIES be CUSTOMISED for OUR REGION?



THE ELEVATOR PITCH

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- There are 729,000 registered unemployed in Australia
- There are 172,900 Vacancies Nationwide
- That's a ratio of GREATER than 4 to 1

4:1

- *Jobless Growth ?*

What's the plan?



KEY MESSAGES

- JELLY BEANS
- CONSILIENCE
- THE LINES CROSS

THANK YOU

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